



Ref. No.

Date : 18.08.2018

SHORT TERM COURSE ON FUNDAMENTAL ANALYSIS

1) Course Contents:

- Introduction to Fundamental Analysis – building blocks
 - o What are the various objectives of analyzing Corporates?
 - o Understanding various stakeholders o How are their perspectives different?
 - o Art or science? Understanding Qualitative and Quantitative factors
- Reporting requirements in India / Annual Report
 - o Income Statement
 - o Balance Sheet
 - o Cash flow Statement
 - o Other key sections of the Annual Report
- Macroeconomic Analysis
 - o Understanding various macroeconomic factors e.g. Interest rates/ Fx movements / demographic profile/ commodity prices etc.
 - o Assessing impact on Banks and Corporates
- Industry Analysis
 - o Types of Industries
 - o Porter's 5 Forces
 - o Industry Cycles
 - o Evaluating Industry Risk
- Business Analysis
 - o What is a Business Model?
 - o Growth Drivers
 - o Business Risks – idiosyncratic risk
 - o Competitive Advantage
- Financial Analysis - Ratio Analysis
 - o Basic Ratios
 - o Credit Ratios
 - o Valuation Ratios
- Management analysis
 - o What is Management Risk?
 - o Why is Management analysis important
 - o Parameters for assessment
 - o Warning signals
- Fundamentals of Credit Analysis – Bank's Perspective
 - o Understanding Credit Ratings
 - o Credit Analysis Process
 - o Different types of Credit products offered by Banks
 - o Credit concepts – Lending rationale

Parle Tilak Vidyalaya Association's
M. L. DAHANUKAR COLLEGE OF COMMERCE
Accredited with **A** Grade by NAAC



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26183614 (Jr. College)

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- Probability of Default (PD)
- Loss Given Default (LGD)
- Expected Loss
- o Basel requirements for Banks

Fundamentals of Valuation – Investor's perspective

- o Types of equity investors – investment rationale
- o Different methods of valuation – overview

- Fundamental
- Relative

• Putting it all together – case study The course includes practical case studies which help reinforce concepts and learning.

2) Objective of the course:

The course focuses on basics of fundamental analysis of a company from an Equity investor & Credit perspective. It covers a broad overview of macroeconomic factors, industry, business & financial analysis, delving into various related parameters. It focuses on ratio analysis – to understand various aspects of the company's business and financial strategy and its implication for various stakeholders. ✓ From an equity investor perspective (useful for Equity sales & Research jobs in Brokerage Firms)

✓ Credit risk perspective (useful for Credit Risk/ Corporate Banking jobs in Banks) Expected level of knowledge: Working knowledge of Finance & Accounting is a prerequisite Background required: Any commerce student from SY & TY

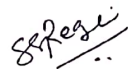
3) Fees Structure: Rs.3,000/- per student

4) No. of Hours & lectures: 20 to 25 lectures of 2 hours each.


5) Date of commencement of the course: 18th September, 2018.

6) Details of Resource Person: CA Prachi Ganu, Worked with J P Morgan & ICICI Bank, Currently into corporate financial consultancy.

7) Criteria for successful completion: Personal & Individual Interaction by way of interview or viva.



Sarvottam Rege
Coordinator-BFM



Dr. D. M. Doke
Principal



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18th February, 2019

NOTICE

We are pleased to inform all students that our college is launching career enhancement based short term courses. These courses are industry specific and take you a step further in making you career ready.

The array of courses includes:

1. Short term course on Goods and Services Tax (GST)
2. Short term course on Tally Accounting
3. Certificate course on Finance & Financial Markets

Course Duration: 30 to 45 hours (depending on the course)

Batch size: 30 students

Fees: Rs.3,000/- per course

For more details about the course content, kindly contact Sarvottam Rege Coordinator (B.F.M.)

For registration contact:

Sarvottam Rege Coordinator-BFM

Shamal Parab-Core Faculty

Shivani Naik-Core Faculty

Coordinator

Principal